

**BUILDING TRADES UNITED PENSION TRUST FUND**

**History of Medical Condition**

Patient's Name (please print) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Craft or Trade \_\_\_\_\_

I hereby consent to the release of the information requested below to the Building Trades United Pension Trust Fund. I understand the physician's office must submit this report DIRECTLY to the Pension Fund. The Pension Fund Office will not accept this report from anyone other than my physician's office.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**TO THE PHYSICIAN:**

This patient is attempting to provide the Trustees of the Building Trades United Pension Trust Fund with information regarding a disability he states has been in existence since \_\_\_\_\_. Please answer the following questions as thoroughly as you can. Even if you have not treated this patient for a long time, or the patient is new to your practice, any information you can provide will be helpful. Please use the comment section at the bottom to include information you have which was not requested but that you feel would be relevant to verify the existence of a disability. We encourage you to contact the Pension Fund Office if you have any questions.

Date of Patient's initial exam: \_\_\_\_\_ Initial Diagnosis: \_\_\_\_\_

Treatment provided: \_\_\_\_\_

Date the disability began: \_\_\_\_\_

Physical restrictions caused by disability: \_\_\_\_\_

Probable duration of physical restrictions: \_\_\_\_\_

Date of most recent exam: \_\_\_\_\_ Most recent diagnosis if different from initial diagnosis: \_\_\_\_\_

Did you treat this patient continuously between initial exam and the most recent exam? \_\_\_\_\_

Dates of any surgery performed for this diagnosis: \_\_\_\_\_

Current physical restrictions: \_\_\_\_\_

Do you have access to any medical documentation regarding this disability prior to your initial exam? \_\_\_\_\_

If so, please provide the period of time the medical information covers and how this information affected your diagnosis.

Comments \_\_\_\_\_  
(Please use reverse side if necessary)

Physician's Name \_\_\_\_\_ Physician's Signature \_\_\_\_\_  
(Please Print)

Address \_\_\_\_\_

Telephone # \_\_\_\_\_ Date \_\_\_\_\_

**Physician: Submit DIRECTLY to:**

**Building Trades United Pension Trust Fund \* PO Box 530 \* Elm Grove WI 53122**

**Phone (262) 784-7880 FAX (262) 784-8598 (with cover sheet) E-mail: [benefits@thepensionfund.com](mailto:benefits@thepensionfund.com)**